

## After the Bell Updates

25th Jan 2024 | 05.00 p.m IST 2022



### Market Overview -

#### Indian markets closed in Red

The Indian stock market closed in green/red in today's trading session. Nifty50 closed at 21,352.60 which is down by -101.40 Points whereas other manor indices such as Nifty Bank, Nifty IT & Nifty FMCG closed 0.15 %, -1.60 %, -1.15 % respectively







The top gainers of the day were BAJAJ-AUTO gained 5.23% points, ADANIPORTS gained 2.71% Points & NTPC gained 1.91% points, Whereas top losers were TECHM which lost -5.89% points, CIPLA which lost -3.00% Points & BHARTIARTL Lost -2.54% Points

The major announcement & news were the TVS slips 3% after brokerages turn cautious after Q3, Hindustan Petroleum Q3 profit jumps over 3-fold to Rs 529 crore, Equitas SFB Q3 results: Net profit jumps 21% to Rs 201 crore, asset quality stays healthy

### Our Take

Nifty may take support from 21,200 and resistance around 21,550  
Nifty Bank support may place around 44,700 and resistance around 45,400

## Market Buzz

-  JSW Steel Q3 net profit surges five-fold YoY to Rs 2,450 crore
-  ACC Q3 results: Net profit jumps nearly five-fold to Rs 538 crore
-  ITC Q3 preview: Revenue, net profit may see single-digit growth; hotel, FMCG to shine
-  UCO Bank shares down 2% after net profit declines in Q3
-  Dr Reddy's Laboratories on the verge of breakout, sees strong short-covering
-  DLF jumps 4% as Q3 show impresses brokerages with 27% rise in net profit

## Global Indices Market

Global Indices	(Close)	(Points)	Change(%)
SGX Nifty*	21,548.50	8.5	0.04%
Dow Jones	37,905.45	-96.36	-0.25%
NASDAQ	15,425.94	65.66	0.43%
S&P 500	4,864.60	14.17	0.29%
FTSE 100	7,516.20	30.47	0.41%
Nikkei 225*	35,751.07	-49.97	-1.36%
Hang Seng*	15,952.23	-259.73	-1.60%

Source : Investing.com \*(as of 04:58pm) IST

## Sectorial Indices


Sector	Close	Points	Change %
Bank Nifty	45,082.40	67.35	0.15%
Nifty IT	36,496.20	-593.95	-1.60%
Nifty FMCG	55,214.10	-644.60	-1.15%
Nifty Pharma	17,532.55	-231.15	-1.30%

## Nifty Top Gainers & Losers

Gainers	% Change	Losers	Change %
BAJAJ-AUTO	5.23%	TECHM	-5.89%
ADANIPORTS	2.71%	CIPLA	-3.00%
NTPC	1.91%	BHARTIARTL	-2.54%
COALINDIA	1.88%	DIVISLAB	-2.43%
INDUSINDBK	1.17%	LTIM	-2.18%

## Intraday Support & Resistance levels

Scrip Code	Act	View	Support	Resistance
INDUSINDBK	L	BULLISH	1497.25	1620.05
COALINDIA	L	BULLISH	351.60	407.15
LTIM	S	BEARISH	5690.40	6379.55
INFY	S	BEARISH	1461.95	1669.10
NTPC	L	BULLISH	275.60	329.35

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